

**Bremond Independent School District
Debt Transparency Information
August 31, 2024**

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Ser 2015	Yes	\$ 2,950,000	08/31/2024	\$ 330,000	\$ 4,950	\$ 334,950	02/15/2025
U/L Tax Ref Bds Ser 2016	Yes	7,414,999	08/31/2024	5,100,000	782,038	5,882,038	08/15/2034
				<u>\$ 5,430,000</u>	<u>\$ 786,988</u>	<u>\$ 6,216,988</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2015	NR	A-	NR	NR
U/L Tax Ref Bds Ser 2016	NR	A-	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Ser 2015	School Building
U/L Tax Ref Bds Ser 2016	Refunding for Savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Ser 2015	\$ 3,000,000	\$ 3,000,000	\$ -
U/L Tax Ref Bds Ser 2016	8,134,511	8,134,511	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 10,364,999	\$ 5,430,000	\$ 6,216,988
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 5,430,000	\$ 6,216,988
Total authorized debt secured by Ad Valorem Taxation:	\$ 10,364,999		
Total outstanding Ad Valorem debt obligations:		\$ 5,430,000	\$ 6,216,988
Total authorized Ad Valorem debt per capita:	\$ 4,348		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 2,278	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 2,608
	<u>Population</u>		
2025 Estimated Population ^(a) :	2,384		

^(a) Source: The Texas Municipal Advisory Council of Texas.