

Bremond Independent School District
Debt Transparency Information
August 31, 2023

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Sch Bldg Bds Ser 2015	Yes	\$ 2,950,000	08/31/2023	\$ 650,000	\$ 19,650	\$ 669,650	02/15/2025
U/L Tax Ref Bds Ser 2016	Yes	7,414,999	08/31/2023	5,530,000	939,938	6,469,938	08/15/2034
				<u>\$ 6,180,000</u>	<u>\$ 959,588</u>	<u>\$ 7,139,588</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2015	NR	A-	NR	NR
U/L Tax Ref Bds Ser 2016	NR	A-	NR	NR

Stated Purpose:

U/L Tax Sch Bldg Bds Ser 2015	School Building
U/L Tax Ref Bds Ser 2016	Refunding for Savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Ser 2015	\$ 3,000,000	\$ 3,000,000	\$ -
U/L Tax Ref Bds Ser 2016	8,134,511	8,134,511	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 10,364,999	\$ 6,180,000	\$ 7,139,588
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 6,180,000	\$ 7,139,588
Total authorized debt secured by Ad Valorem Taxation:	\$ 10,364,999		
Total outstanding Ad Valorem debt obligations:		\$ 6,180,000	\$ 7,139,588
Total authorized Ad Valorem debt per capita:	\$ 4,315		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 2,573	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 2,972
	<u>Population</u>		
2024 Estimated Population ^(a) :	2,402		

^(a) Source: The Texas Municipal Advisory Council of Texas.